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Stockholm, 20 January 2021

**To the agent and bondholders in:**

**ISIN: SE0014855276 – Aktiebolaget Fastator´s (publ) SEK 500,000,000 senior unsecured floating rate bonds 2020/2023**

### **MANDATORY REPURCHASE OFFER**

**This notice of mandatory repurchase offer (the “Notice”) has been sent on 20 January 2021 to Agent and the Bondholders directly registered as of 19 January 2021 in the debt register (Sw. *skuldbok*) kept by the CSD. If you are an authorised nominee under the Swedish Central Securities Depositories and Financial Instruments Accounts Act or if you otherwise are holding Bonds 2020/2023 on behalf of someone else on a securities account, please forward this Notice to the Bondholder you represent as soon as possible.**

Reference is made to the terms and conditions of the abovementioned bond issue (with an aggregate amount outstanding of SEK 500,000,000) (the “**Bonds 2020/2023**”) and the maximum SEK 700,000,000 senior unsecured floating rate bonds 2020/2024 with ISIN SE0014855284 (with an aggregate amount outstanding of SEK 500,000,000) (the “**Bonds 2020/2024**”) and together with the Bonds 2020/2023 the “**Bonds**”), both issued by Aktiebolaget Fastator (publ) (the “**Issuer**”) initially on 22 September 2020 in accordance with the terms and conditions for the Bonds (the “**Terms and Conditions**”).

All capitalised terms used herein and not otherwise defined in this Notice shall have the meaning assigned to them in the Terms and Conditions.

The Issuer hereby gives notice to all Bondholders of the Issuer’s outstanding Bonds 2020/2023 for Mandatory Repurchase Offer following an Offentliga Hus Cash Disposal in accordance with Clause 12.2 (*Mandatory Repurchase Offer upon Offentliga Hus Cash Disposal*) in the Terms and Conditions (the “**Mandatory Repurchase Offer**”).

Fastator is offering all bondholders to repurchase the Bonds 2020/2023 and the Bond 2020/2024 for cash in an aggregate nominal amount of up to SEK 195,000,000 (the “**Repurchase Amount**”) at a price of 101.00 per cent. of the Nominal Amount including accrued interest. Bonds will be repurchased subject to the terms and conditions described in a mandatory repurchase information document dated 20 January 2021 (the “**Mandatory Repurchase Information Document**”).

For more information, please see the press release relating to the Mandatory Repurchase Offer issued by Fastator on 23 December 2020 under the following link:

[https://fastator.se/mfn\\_news/fastator-meddelar-forvantat-tvingande-aterkopserbjudande-under-sina-utestaende-obligationslan/](https://fastator.se/mfn_news/fastator-meddelar-forvantat-tvingande-aterkopserbjudande-under-sina-utestaende-obligationslan/).

The aggregate nominal amount of the Bonds accepted by the Issuer for repurchase will be capped at an amount reflecting the Repurchase Amount, i.e. SEK 195,000,000 in aggregate for the Bonds (the “**Transaction Cap**”). If valid mandatory repurchase instructions made pursuant to the Mandatory Repurchase Offer for Bonds representing an aggregate nominal amount which is greater than the Transaction Cap, the Issuer is only required to accept Bonds up to the Transaction Cap for purchase on a pro rata basis and in accordance with the principles described below.

The Issuer will firstly accept all of the valid mandatory repurchase instruction of Bonds submitted at the minimum denomination of SEK 1,250,000 (the “**Minimum Denomination**”) of the Bonds 2020/2023 and the Bonds 2020/2024 respectively. Secondly, the Issuer will accept all other mandatory repurchase instructions of Bonds with a total nominal amount exceeding the Minimum Denomination. Finally, should mandatory repurchase instructions of Bonds representing an

aggregate amount exceeding the Transaction Cap be made, Bonds will be accepted for purchase by the Issuer in proportion to the total number of bonds accepted to be repurchased in the Mandatory Repurchase until (i) all valid mandatory repurchase instructions have been accepted or (ii) valid mandatory repurchase instructions of an aggregate amount corresponding to the total Repurchase Amount have been accepted. The accepted mandatory repurchase instructions of Bonds will be rounded to a multiple corresponding the Minimum Denomination and any scaling made by the Issuer is binding on all Bondholders who validly tendered their Bonds.

The Mandatory Repurchase Offer expires at 12:00 CET on 8 February 2021. Settlement of the Mandatory Repurchase Offer is expected to occur on or about 15 February 2021 (the “**Settlement Date**”). The Record Date for the Mandatory Repurchase Offer was 19 January 2021, i.e. one (1) Business Day prior to this Notice.

The Mandatory Repurchase Information Document can be found in the following link: <https://fastator.se/for-investerare/aktie-och-aktieagare/obligationer/>.

Fastator has appointed Nordea Bank Abp, Pareto Securities AB and Swedbank AB (publ) to act as dealer managers in connection with the Mandatory Repurchase Offer. Gernandt & Danielsson has been appointed as legal counsel.

For further information, please contact the Issuer at:

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**Stockholm, 20 January 2021**

**Aktiebolaget Fastator (publ)**