

Detta informationsblad till obligationsinnehavarna är endast utformat på engelska.

Stockholm, 25 September 2020

To the bondholders in:

ISIN: SE0011762129 – Aktiebolaget Fastator (publ) maximum SEK 700,000,000 senior secured bonds 2018/2021

NOTICE OF EARLY REDEMPTION

This notice of early redemption (the “Notice”) has been sent on 25 September 2020 to Holders directly registered as of 24 September 2020 in the debt register (Sw. *skuldbok*) kept by the CSD. If you are an authorised nominee under the Swedish Central Securities Depositories and Financial Instruments Accounts Act or if you otherwise are holding Bonds on behalf of someone else on a securities account, please forward this Notice to the Holder you represent as soon as possible.

Reference is made to the terms and conditions of the abovementioned bond issue (the “**Bonds**”) issued by Aktiebolaget Fastator (publ) (the “**Issuer**”) initially on 26 October 2018 in accordance with the terms and conditions for the Bonds (the “**Terms and Conditions**”).

All capitalised terms used herein and not otherwise defined in this Notice shall have the meaning assigned to them in the Terms and Conditions.

The Issuer hereby gives notice to all Holders of the Issuer’s outstanding Bonds for early redemption of the Bonds in full in accordance with Clause 13.3 (*Early voluntary redemption by the Issuer (call option)*) in the Terms and Conditions (the “**Redemption**”). The Redemption Date is set to 26 October 2020 and the Record Date for the early redemption will be 19 October 2020, *i.e.* five (5) Business Days prior to the Redemption Date.

All outstanding Bonds will be redeemed at the redemption price of 102.55 per cent. of the total outstanding Nominal Amount (*i.e.*, SEK 1,281,875 per Bond).

Any accrued and unpaid interest will also be paid in respect of the Bonds in accordance with the Terms and Conditions. The redemption amount together with accrued and unpaid interest up to and including the Redemption Date will be paid to each person who is registered as owner of Bonds in the debt register maintained by Euroclear Sweden at end of business on the Record Date.

In connection with the Redemption, the Bonds will be delisted from Nasdaq Stockholm.

This Notice of early redemption is irrevocable and is governed by Swedish law. This Notice is for information purposes only and is not to be construed as an offer to purchase or sell or a solicitation of an offer to purchase or sell with respect to any securities of the Issuer.

For further information, please contact the Issuer at:

Christoffer Strömbäck, CFO Fastator
christoffer.stromback@fastator.se
+46 (0) 70 249 72 55

Stockholm, 25 September 2020

Aktiebolaget Fastator (publ)