

PRESS RELEASE

13 September 2016

FASTATOR ISSUES THREE-YEAR BOND LOAN FOR MSEK 250

Aktiebolaget Fastator (publ) has successfully completed a bond issue of MSEK 250 with a three-year term.

The bond will carry variable interest at a rate of Sibor 3m + 8.50% per year that will be paid quarterly. The bond has a term of three years and matures on 20 September 2019. The total programme limit is MSEK 500. Fastator intends to list the bond loan on Nasdaq Stockholm within 30 days. The bond issue was successfully placed predominantly among Swedish institutional and private investors. More than 70 investors participated in the issue.

The issue proceeds will be used to finance the growth of the existing holding and for new investments and thus create the conditions for Fastator to continue to grow in the Nordic market.

CEO of Fastator Daniel Hummel made the following comments on the issue:

“We are very pleased about the widespread interest that investors have shown in the bond. This bond issue means that we will secure an efficient capital structure and have the option of making more acquisitions. The bond will also play a key role in the implementation of our expansion plans.”

Clarification: This press release is not an offer to buy or sell financial instruments.

Pareto Securities served as financial adviser and Gernandt & Danielsson and Advokatfirman Glimstedt as legal advisers in this transaction.

For more information, please contact:

Daniel Hummel, CEO

daniel.hummel@fastator.se

+46 (0)70 661 24 29

Erika Kveldstad, CFO

erika.kveldstad@fastator.se

+46 (0)70 339 99 99

For further information about the bonds, please contact:

Markus Wirenhammar, Head of Debt Capital Markets, Pareto Securities

mw@paretosec.com

+46 (0)708 72 51 86

This is information of the type that Fastator is obligated to disclose in accordance with the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, on 13 September 2016 at 8:30 a.m.

F A S T A T O R

ABOUT FASTATOR

Fastator (publ) is an investment company specialised in the property sector. Fastator's business concept is to invest in entrepreneurial, property-related companies and to contribute to the achievement of unrealised potential through active, long-term ownership. Fastator's share has been traded on Nasdaq First North Stockholm since 24 September 2015. The company's Certified Adviser is Erik Penser Bank AB (publ), tel. +46 (0)8 463 80 00.